

Ben Stone, CIM®

Associate Investment Advisor

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Ben moved into the position of Associate Investment Advisor in December of 2015, bringing with him a wealth of knowledge in economic and technical market analysis, option strategies, portfolio management, financial planning, and insurance needs. He enjoys getting to know clients in order to provide a tailored-fit to their financial situation, allowing them to spend time on what matters most.

Ben earned a BA in Economics from the University of Victoria before moving back to his home province of Alberta. He currently resides on the family farm just east of Didsbury, where he enjoys spending time working on various projects. Ben is able to offer Option trading to clients and is also a Life Insurance Advisor with BMO Nesbitt Burns Financial Services Inc. Ben currently serves as the Vice President for the Olds Chamber of Commerce and is a Chartered Investment Manager (CIM®)